

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Condensed Consolidated Statement of Comprehensive Income**
For the Period Ended 30 Jun 2015
(The figures have not been audited)

	Individual Period 3 Months ended		Cumulative Period 6 Months ended	
	30/06/2015 RM'000	30/06/2014 RM'000	30/06/2015 RM'000	30/06/2014 RM'000
Revenue	14,624	17,790	37,232	34,665
Operating profit	525	650	2,050	1,448
Other income	11	63	37	99
Finance Cost	(106)	(181)	(227)	(414)
Profit Before Tax	430	532	1,860	1,132
Income Tax	(85)	0	(150)	0
Profit for the period	345	532	1,710	1,132
Earnings per share (sen)				
Basic	0.21	0.32	1.02	0.67
Diluted	0.21	0.32	1.02	0.67
Dividend Per Share	0.00	0.00	0.00	0.00

Condensed Consolidated Statement of Financial Position

As at 30 Jun 2015

(The figures have not been audited)

	As at end of current quarter 30/06/2015 RM'000	Audited As at 31/12/2014 RM'000
Property, Plant and Equipment	36,459	31,998
Deferred Tax Assets	397	397
CURRENT ASSETS		
Inventories	6,823	8,088
Trade receivables	4,969	6,158
Other receivables, deposits and prepayments	1,728	2,904
Taxation	-	30
Deposits, cash and bank balances	10,257	13,316
	23,778	30,496
CURRENT LIABILITIES		
Trade payables	5,929	5,942
Other payables, deposits and accruals	5,063	6,956
Short term borrowings	1,413	5,705
Term loan	1,417	1,417
Hire purchase creditors	165	202
	14,135	20,350
NET CURRENT ASSETS	9,643	10,146
LONG TERM LIABILITIES		
Long term borrowings	10,481	8,258
Hire purchase creditors	609	584
Deferred taxation	1,713	1,713
	12,803	10,555
	33,697	31,986
Financed by:		
SHARE CAPITAL	16,782	16,782
Capital Reserves	5,410	5,410
Retained Earnings	11,505	9,795
	33,697	31,986
TOTAL SHAREHOLDERS' EQUITY	33,697	31,986
Net Assets per Share of RM0.10 each (RM)	0.20	0.19

Condensed Consolidated Cashflow Statement
For the Period Ended 30 Jun 2015

	6 Months ended 30/06/2015 RM'000	6 Months ended 30/06/2014 RM'000
Profit / (loss) before tax	1,860	1,132
Adjustments for:-		
Non-cash items - Depreciation	1,412	1,531
Operating profit before changes in working capital	<u>3,272</u>	<u>2,663</u>
Net Change in current assets	3,630	(243)
Net Change in current liabilities	(1,906)	(442)
Cash (used in)/generated from operations	<u>4,996</u>	<u>1,978</u>
Taxation	(99)	(41)
Net cash generated from operating activities	<u>4,896</u>	<u>1,937</u>
Investing Activities		
(Acquisition) / Disposal of property, plant & equipment	(5,873)	(180)
Net cash (used in)/generated from investing activities	<u>(5,873)</u>	<u>(180)</u>
Financing Activities		
Drawdown / (Repayment) of hire purchase creditors - Net	(13)	(85)
Drawdown / (Repayment) of term loan - Net	2,223	(662)
Drawdown / (Repayment) of other bank borrowings	(4,292)	(1,230)
Net cash used in financing activities	<u>(2,081)</u>	<u>(1,978)</u>
Net change in cash and cash equivalents	(3,058)	(221)
Cash and cash equivalents b/f	13,316	5,536
Cash and cash equivalents c/f	<u>10,257</u>	<u>5,315</u>

Cash and cash equivalents included in the cash flows comprise the following balance sheet amounts:-

	30/06/2015 RM'000	30/06/2014 RM'000
Deposits, cash and bank balances	10,257	5,315
Bank overdrafts	-	-
	<u>10,257</u>	<u>5,315</u>

**LEE SWEE KIAT GROUP BERHAD** (Co No: 607583-T)**Consolidated Statement of Changes in Equity
For the Period Ended 30 Jun 2015**

	Share capital RM'000	Capital Reserves RM'000	Retained earnings RM'000	Total RM'000
6 Months ended 30/06/2015				
Balance as at 31 Dec 2014	16,782	5,410	9,795	31,986
Movement during the period				
Profit for the year as per Income Statement	-	-	1,710	1,710
Net Movement During the year	-	-	1,710	1,710
Balance as at 30 Jun 2015	16,782	5,410	11,505	33,697

**6 Months ended
30/06/2014**

Balance as at 31 Dec 2013	16,782	5,410	5,694	27,885
Movement during the period				
Profit for the year as per Income Statement	-	-	1,132	1,132
Net Movement During the year	-	-	1,132	1,132
Balance as at 30 Jun 2014	16,782	5,410	6,826	29,018